

vTools and You

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vTools Mission Statement

Providing tools to the volunteers and staff who support our members.

vTools Team

- **Volunteers**

- Ron Jensen
- Dave Green
- Howard Michel
- Marc Apter
- Bill Ratcliff
- Charles Lord
- Gene Ressler
- Bob Parro

- **Contractors- part time**

- Chris
- Marco

- **Staff**

- Cheryl Sinauskas
- Eugene Khusid
- Tom Smith
- Khanh Luu
- Vera Sharoff
- Cecelia Jankowski

Dim Dim

- MGA has an Enterprise DimDim license
 - 20 meetings at a time
 - 50 participants/meeting
 - One is reserved for each Region's meetings
 - Developing a scheduling interface using IEEE ID and password
- Use for Region unit meetings
 - Region responsible to manage

vTools projects

- Meetings
 - Available for use now!
 - Supports new L-31 process
- WebInABox
 - Available for use now!
 - Many of our sections should be using
- Voting
 - Used by 50 units for recent election
 - In production by this Summer
- Finance
 - Working to find a solution for Treasurers
- Student Branch Reporting
 - About to beta test?

vTools.Meetings

- Meetings
 - Collection of meeting data
 - 30+ sections involved
 - Credit card handling
 - should be available in a pilot mode to a limited number of R1-R7 sections in Q2 2010.
 - Full release after the pilot phase.
 - R8-R10 support planned for phase 2
 - Complements family of products from Conference Services for larger events (Internet Conferencing, Meetings and Conferences Management, Teleconferencing)

vTools.Meetings

- Features
 - On-line registration
 - L31 Meeting report (only need to add attendee information)
 - RSS, iCal, and other feeds of meetings and L31s
 - Calendar support
 - Badge printing, meal tickets
 - Notice of meeting for display on a web site without webmaster involvement
 - Feeds meeting information to myIEEE
 - Credit card support coming in 2Q 2010

L-31

- The L31 process is changing for all 2010 meetings.
 - Previous L 31 tool to be archived.
- The Meetings L31 tool will now be standard.
 - <http://meetings.vtools.ieee.org>
 - Select create a new meeting report
- While you are there, please use the Meetings tool to get your meetings on the calendar.

WebInABox

- Basic Section web site “WebInABox”
 - Wizard-like interface for creation
 - In Production
 - Data driven
 - Enable a common look and feel
 - Calendar for all units
 - pulls from meetings tool
 - Pulls volunteer data from IEEE databases
 - No webmaster involvement required

Voting

- Electronic Election for local units
 - Piloted in 2007 & 2008 using a vendor – learned much
 - In parallel, started internal development
 - IEEE Product Piloted in 2009
 - In Production Summer of 2010
 - Will support all units for 2010 elections

Finance

- Financial Management
 - Would prefer to not build a tool
 - Investigating a product from Intuit
- Probable Function
 - Building a budget
 - Handling of payments
 - Recording all transactions into appropriate accounts
 - Integrate with Concentration Banking System
 - L-50 support
 - Audit support

Future vTools projects

- E-Notice replacement
- Prospective Members with IEEE Business Platform support
- Further integration with myIEEE
- Off-line join
- More opportunities ???
 - Section Dashboard
 - Integration with collaboration tools
 - Membership Development
 - Member Development
 - Volunteer Reporting, more than officers (from Voting tool)
 - Communicate
 - Agendas
 - Awards

vTools Program Summary

- Volunteer driven, going strong
- Developing methodology and framework
- Building vTools infrastructure
- Visit <http://vtools.ieee.org> to see the roadmap for existing and future projects, ways to contribute to the project, and provide feedback

Contact info

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Demo and Questions